Louisiana Operations Community Advisory Panel (CAP) Meeting February 13, 2014 Meeting Summary

Attendees:

CAP Members: Dow Members:
Mitchell Ourso Eduardo Do Val
Hank Grace Stacey Chiasson
Matt Jewel Scott White
Jason Manola Fran Comeaux

Riley "Pee Wee" Berthelot

Gary Spillman Melvin Lodge

Eduardo Do Val, Site Director, discussed Dow's 2013 earnings. EBITDA for the year was \$8.4Billion. Dow's commitment to its shareholders was \$8.3B EBITDA by the end of 2013. The 4th quarter was outstanding. For more information on earnings, you can go to http://www.dow.com/investors/earnings/2013/13q4earn.htm

Do Val also shared that Louisiana Operations experienced a best ever environmental, health and safety (EH&S) record for the third consecutive year in 2013. Also, 2013 was the best recorded year EH&S performance for our nested contract partners in the 58 year history of the site.

Do Val provided a summary of the recent Chlor Alkali carve-out announcements and how it will impact Louisiana Operations. He also gave an update on Project Gulfstream and the growth that is well underway on site.

Scott White, Dow's Responsible Care Leader, provided an EH&S update. Chief among the items of note, Dow LAO met its 2013 EH&S goals, with, as Do Val stated, best ever performance for the third consecutive year. White also summarized the most recent sampling data collected pursuant to the cooperative agreement between EPA and LEDQ.

Stacey Chiasson, Public Affairs Leader, informed the CAP of Dow's support of Science, Technology, Engineering and Math (STEM) education in Louisiana. Dow is the National sponsor of "You Be the Chemist" and locally, has recently sponsored competitions in Iberville and West Baton Rouge Parish schools. Our local winners will proceed to the state competition at LSU. Chiasson also shared that Dow is contributing \$4Million to local colleges and universities for STEM education, LSU receiving \$2Million, Louisiana Tech receiving \$1Million and BRCC – Westside Campus received \$1Million.

The next CAP meeting is scheduled for May 8th at 9:00 a.m.